



Western Cape
Government

The central logo is a green shield with a white border. Inside the shield, the letters 'SEP' are written in large, bold, white capital letters. Below 'SEP', the words 'SOCIO-ECONOMIC' and 'PROFILE' are written in smaller, white, capital letters. Surrounding the central shield are several circular icons in a light grey color, each with a long shadow. The icons represent various aspects of socio-economic development: a building, a Wi-Fi signal, a person working, a family, a graduate, a stack of coins with an upward arrow, a pencil and ruler, and an ambulance.

SEP

SOCIO-ECONOMIC
PROFILE

Langeberg Municipality

2021



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Langeberg: At a Glance

Demographics

Population Estimates, 2020; Estimated households, 2020



Population

119 962



Households

31 000

Education

2020



Matric Pass Rate	73.8%
Learner retention Rate	58.3%
Learner-Teacher Ratio	28.9

Poverty

2020



Gini Coefficient	0.61
Human Development Index	0.72

Health

2020/21



Primary Health Care Facilities

13

Immunisation Rate

76.3%

Maternal Mortality Ratio (per 100 000 live births)

123.2

Teenage Pregnancies - Delivery rate to women U/18

15.3%

Safety and Security

Actual number of reported cases in 2020/21



Residential Burglaries

807

DUI

54

Drug-related Crimes

301

Murder

27

Sexual Offences

82

Access to Basic Service Delivery

Percentage of households with access to basic services, 2020



Water

97.8%

Refuse Removal

71.6%



Electricity

94.1%



Sanitation

89.0%



Housing

90.2%



Road Safety

2020/21

Fatal Crashes 20

Road User Fatalities 26

Labour

2020

Unemployment Rate (narrow definition)

7.3%



Socio-economic Risks

- Risk 1 Slow economic growth
- Risk 2 Growing unemployment
- Risk 3 High school dropout rate

Largest 3 Sectors

Contribution to GDP, 2019

Wholesale & retail trade, catering & accommodation

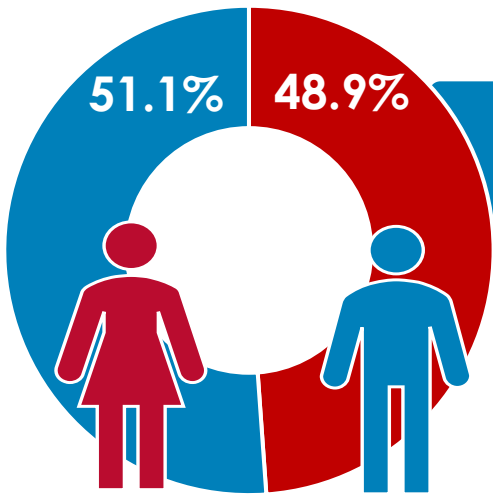
19.9%

Manufacturing

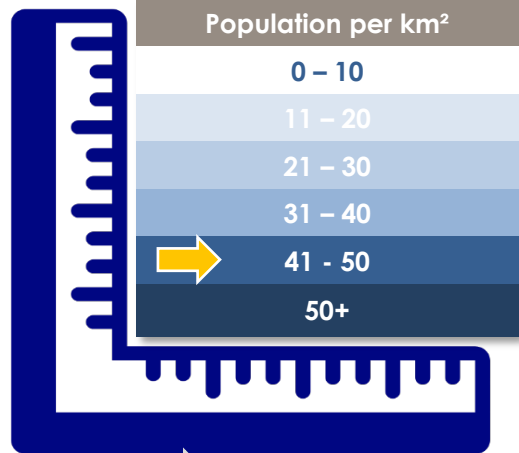
18.2%

Finance, insurance, real estate and business services

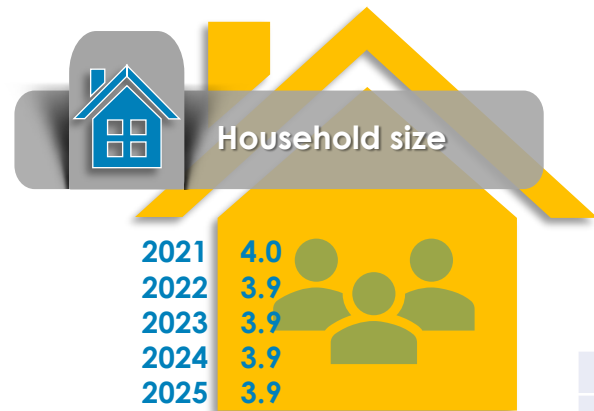
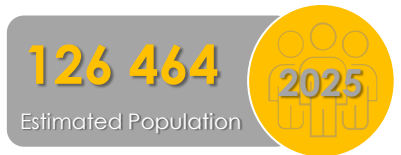
17.3%



DEMOGRAPHICS

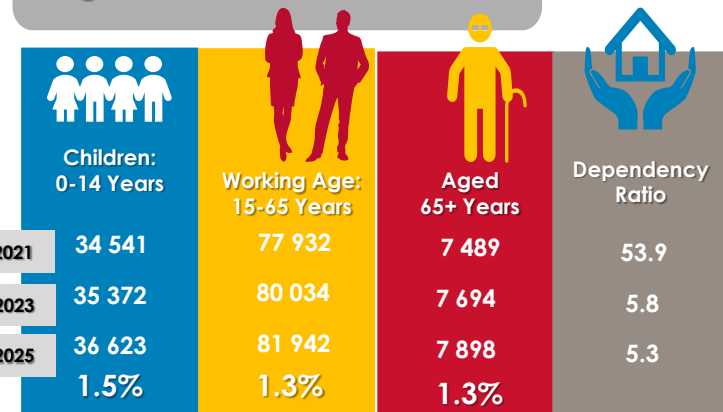


	2021	2022	2023	2024	2024
Cape Winelands	97.4	98.0	98.1	98.3	98.4
Witzenberg	108.2	109.1	109.5	109.8	110.2
Drakenstein	97.0	97.6	97.8	98.0	98.1
Stellenbosch	95.3	95.7	95.8	95.8	95.9
Breede Valley	93.5	93.9	93.9	93.9	93.8
Langeberg	95.6	96.1	96.3	96.4	96.6

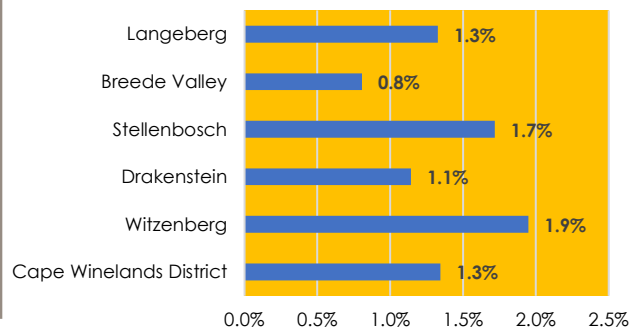


Langeberg	1.4	1.2	1.4	1.4	1.3
Cape Winelands	1.4	1.4	1.4	1.3	1.3
Western Cape	1.4	1.4	1.4	1.4	1.4

Age cohorts



Population growth 2021 - 2025



Demographics

Population

The population of the Langeberg municipal area totals 119 962 people in 2021, making it one of the less populated areas in the Cape Winelands District (CWD). This total is expected to grow to 126 464 by 2025, equating to an average annual growth rate of 1.3 per cent.

Sex Ratio

The overall sex ratio (SR) depicts the number of males per 100 females in the population. The data indicates that there are more females than males in the Langeberg area with a ratio of 95.6 males per 100 females in 2021, rising to 96.6 males per 100 females in 2024. The increasing sex ratio for the Langeberg municipal area could be attributed to a wide range of factors such as an increase in female mortality rates as well as the potential inflow of working males to the municipal area.

Age Cohorts

Between 2021 and 2025, the highest population growth is estimated for the 0-14 aged cohort, with expected growth over the period reaching an average annual rate of 1.5 per cent. Growth of 1.3 per cent are expected for the working age population and children respectively. The predicted growth increases the dependency ratio from 53.9 in 2021 to 54.3 in 2025.

Household size

Household size refers to the number of people per household. In the Langeberg municipal area, no change in household size is expected between 2022 and 2025, with the actual size of households estimated to remain at 3.9 persons per household, after dropping slightly from 4.0 in 2021. **Population density**

Amidst rapid urbanisation across the Western Cape, population density figures will aid public sector decision makers to mitigate environmental, individual health and service delivery risks. In 2021, the population density of the Cape Winelands District (CWD) was 45 persons per square kilometer with Langeberg recording a figure of 27 people/km². In order of highest to lowest, the various local municipal areas in the WCD compare as follows:

- Stellenbosch 236 people/km²
- Drakenstein 191 people/km²
- Breede Valley 51 people/km²
- **Langeberg 27 people/km²**
- Witzenberg 14 people/km²

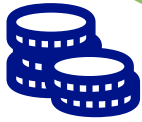
Educational facilities

52

Number of schools

45

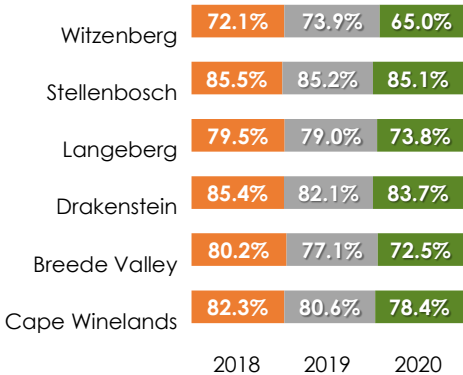
Number of no-fee schools



17

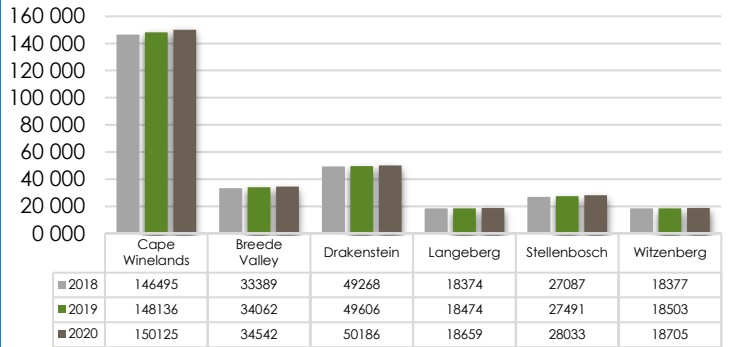
Number of schools with libraries

Education outcomes



EDUCATION

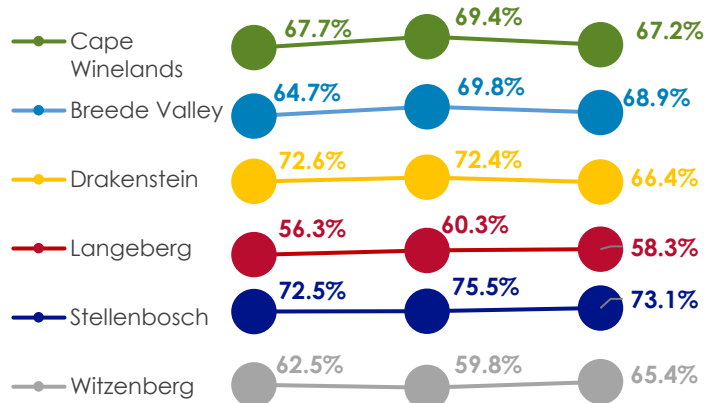
Learner enrolment



Learner-Teacher Ratio 2018-2020

Municipality	2018	2019	2020
Cape Winelands	27.9	28.1	27.8
Breede Valley	28.3	28.8	28.3
Drakenstein	28.4	28.7	28.2
Langeberg	28.5	28.9	28.4
Stellenbosch	26.1	26.7	26.8
Witzenberg	28.4	28.0	27.8

Learner retention



Education

Learner enrolment, the learner-teacher ratio and learner retention rate

Learner enrolment in the Langeberg municipal area increased from 18 374 in 2018 to 18 659 in 2020. The same period also saw a marginal decrease in the learner-teacher ratio from 28.5 to 28.4 learners per teacher.

With an average learner retention rate of 67.2 for the Cape Winelands area, learner retention is a challenge across the District. While the Langeberg municipal area has one of the lowest (58.3) learner retention rates in the District, school drop-outs remain a grave concern. The learner retention rate is influenced by a wide array of factors, including economic influences such as unemployment, poverty, as well as social concerns such as teenage pregnancies. Retention rates should be kept in mind when since drop-outs are automatically excluded from any outcomes/results. Being able to retain learners is essential for overall positive education outcomes.

Number of schools

The number of schools within the Langeberg has declined from 55 in 2017 to 52 in 2020. This could negatively impact upon the learner-teacher ratio and education outcomes, also given the gradual increase in learner- enrolment.

Number of no-fee schools

Similarly, the proportion of no-fee schools also fell from 48 in 2017 to 45 in 2020. This indicates that in 2020, 86.5 per cent of schools in Langeberg are registered with the Western Cape Department of Education as no-fee schools.

Schools with libraries and media centres

As mentioned previously, there were 52 schools in the Langeberg municipal area in 2020. Less than half of these schools (17) were equipped with libraries. The availability of library facilities within schools contribute towards narrowing the academic attainment gap by allowing students access to information which is in turn directly linked to improved education outcomes.

Education Outcomes (Matric Pass Rates)

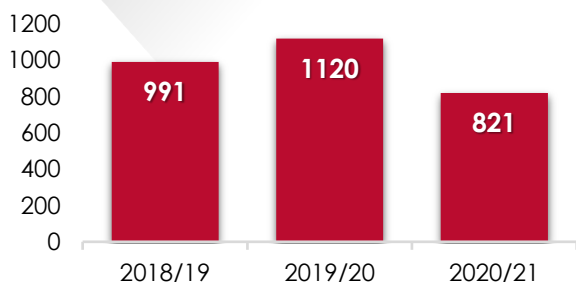
Education remains one of the key avenues through which the state is involved in the economy. In preparing individuals for future engagement in the labour market, policy choices and decisions in the sphere of education play a critical role in determining the extent to which future economic and poverty reduction plans can be realised. The matric pass rate within Langeberg municipal area dropped marginally from 79.5 per cent in 2018 to 79.0 per cent in 2019 and further to 73.8 per cent in 2020.

Within the Cape Winelands area, the matric pass rates in Stellenbosch and Drakenstein are generally higher compared to Langeberg, Breede Valley and Witzenberg. Better results could improve access to learners to higher education to broaden their employment opportunities.

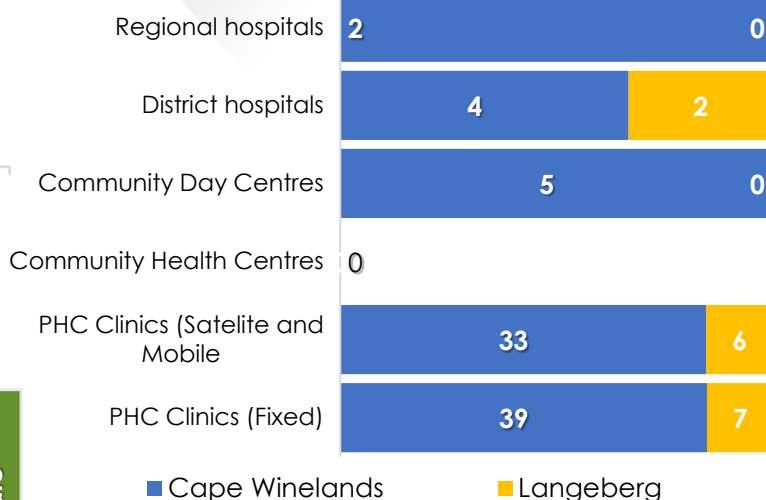
HEALTH



Tuberculosis



Healthcare facilities



Maternal health

	Maternal Mortality Rate		Delivery rate to women under 20 years		Termination of pregnancy rate	
	2019	2020	2019	2020	2019	2020
Langeberg	0.0	123.2	17.2	15.3	0.5	0.4
Cape Winelands District	42.7	118.3	15.1	13.6	0.8	0.7

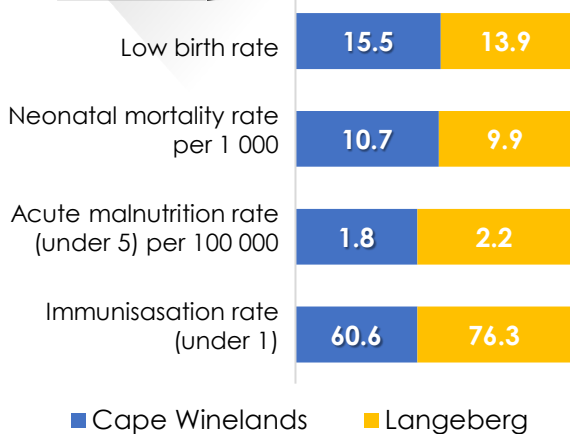


Emergency medical services

Health Indicator	Langeberg	Cape Winelands district
EMS operational ambulances	9	38
No of operational ambulances per 10 000 people	1	2



Child health



HIV/AIDS

Area	Registered patients receiving ART		Number of new ART patients	
	2019/20	2020/21	2019/20	2020/21
Langeberg	3 479	3 729	422	315
Cape Winelands District	32 366	32 949	3 434	2 825

Health

Healthcare Facilities

According to the 2019 Inequality Trend Report by Statistics South Africa, 75.1 per cent of households in South Africa usually use public healthcare facilities when a household member gets ill compared to the 24.9 per cent who use some private healthcare facilities in 2017. This is associated with the low proportion of households with access to Medical Aid which is low at 16.9 per cent for South Africa and 25 per cent for the Western Cape in 2017. In 2020, the Langeberg municipal area had 13 primary healthcare facilities, which comprised of 7 fixed clinics and 6 mobile clinics. In addition, there were also 2 district hospitals, 8 ART clinics/treatment sites and 13 TB clinics/treatment sites.

Emergency Medical Services

Provision of more operational ambulances can provide greater coverage of emergency medical services. Langeberg has 1.2 ambulances per 10 000 inhabitants in 2020, below the District's average of 2.4 ambulances per 10 000 people. It is worth noting that this number only refers to Provincial ambulances and excludes all private service providers.

HIV/AIDS/TB

The total number of registered patients receiving ART in the Langeberg municipal area increased by (250 patients) from 3 479 patients in 2019 to 3 729 patients in 2020. The 3 729 patients receiving antiretroviral treatment are treated at 7 clinics or treatment sites. The number of new patients also decreased from 2019/20 to 2020/21. A similar trend was noted for the District.

Child Health

The **immunisation rates** in the Langeberg area has increased from 71.0 per cent in 2018 to 76.3 per cent in 2020. The rate also decreased slightly across the District, from 60.9 in 2019 to 60.6 in 2020.

The **malnutrition rate for children** under five years (per 100 000) in the Langeberg municipal area decreased slightly from 3.2 in 2019 to 2.2 in 2020. The rate also edged downwards in the District from 3.3 in 2019 to 1.8 in 2020.

Neonatal mortality rate (NMR) (per 1 000 live births) in the Langeberg municipal area remained constant at 9.9 in 2020, while the rate across the District deteriorated (7.9 to 10.7) in the same reporting period. Improvements in the NMR may indicate progression in new-born health outcomes, or it may indicate an improvement in the reporting of neonatal deaths.

The **low birth weight** indicator for the Langeberg municipal area decreased from 14.9 per cent in 2019 to 13.9 per cent in 2020. The District rate also decreased slightly for the same period.

Maternal Health

The **maternal mortality rate** (MMR) in the Langeberg municipal area has remained at zero in 2018 and 2019 but increased to 123.2 in 2020. The CWD rate decreased substantially from 95.5 in 2018 to 42.7 in 2019, but increased substantially to 118.3 in 2020.

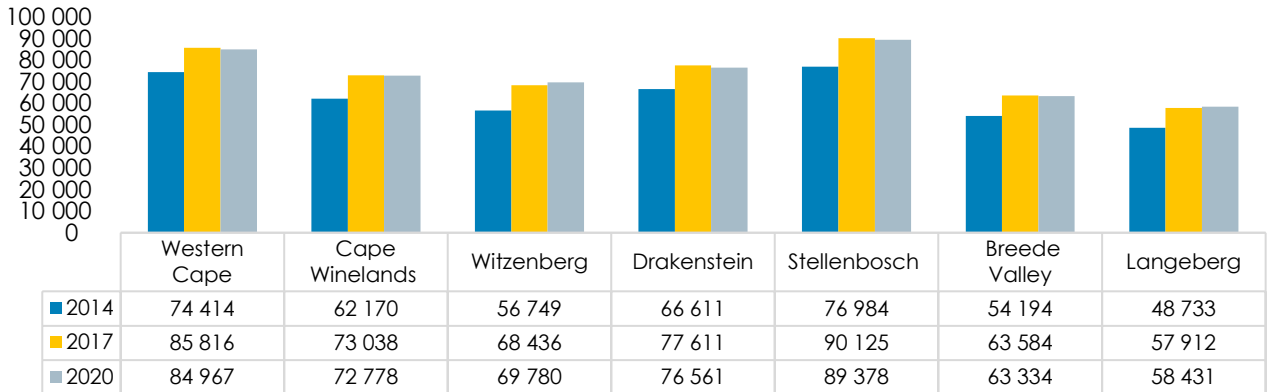
The **delivery rate** to women under 19 years of age in the Langeberg municipal area remained at zero for 2018 while rising to 17.2 in 2019. The 2020 figure tapered off to 15.3, while the Cape Winelands District rate decreased slightly from 15.1 in 2019 to 13.6 per cent in 2020.

The **termination of pregnancy rate** in the Langeberg municipal area and the broader CWD decreased marginally from 0.5 to 0.4 and 0.8 to 0.7 between 2019 and 2020 respectively. A lower termination rate is strongly associated with a decrease in unwanted pregnancies which in turn attests to improved family planning and access to health care services, for example, access to contraception, sexual education programmes and counselling.

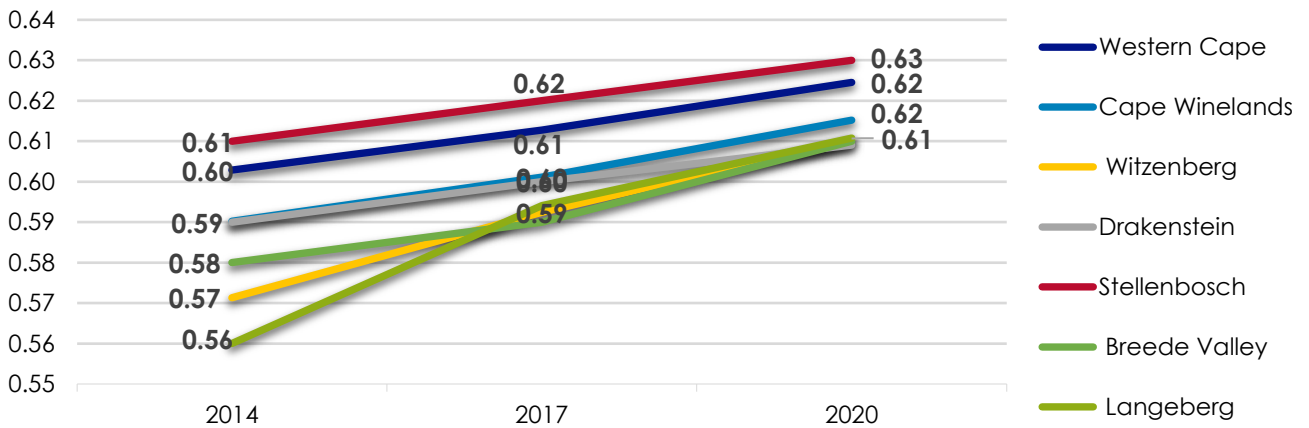
POVERTY



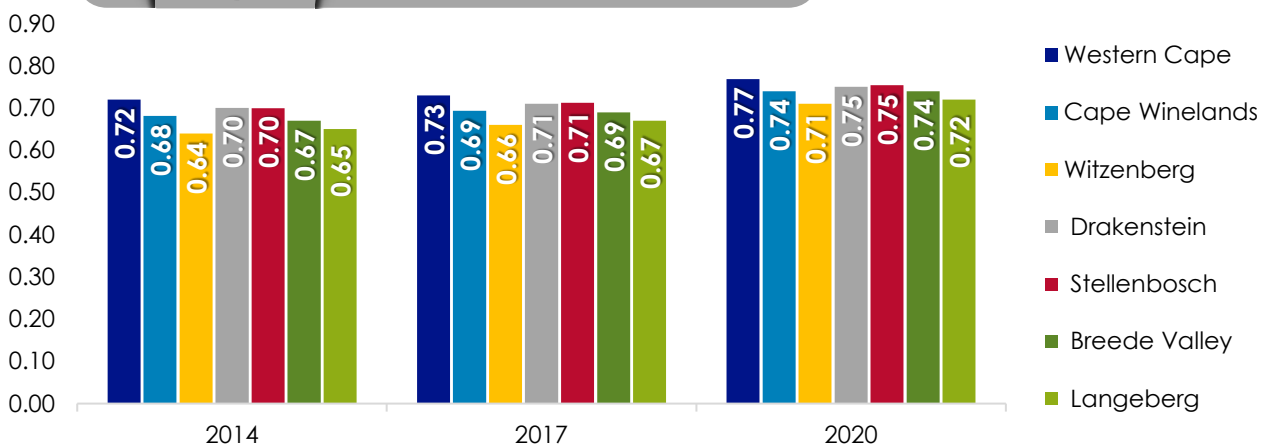
GDP per capita



Income inequality



Human development



Poverty

GDPR Per Capita

An increase in regional gross domestic product (GDPR) per capita, i.e. GDPR per person, is experienced only if the economic growth rate exceeds the population growth rate.

The Langeberg municipal area has the lowest GDPR per capita in the District. At R58 431 (Nominal Price) in 2020, Langeberg's per capita GDPR is below that of the Cape Winelands District (R 72 778) and Western Cape as a whole (R84 967).

Income Inequality

Even though GDPR per capita reflects changes in the overall well-being of the population, not everyone within an economy will earn the same amount of money as estimated by the real GDPR per capita indicator.

The National Development Plan (NDP) has set a target of reducing income inequality in South Africa from a Gini coefficient of 0.7 in 2010 to 0.6 by 2030. However, between 2014 and 2020, income inequality has worsened in Langeberg area, with the Gini-coefficient increasing from 0.56 in 2014 to 0.61 in 2020.

Worsening income inequality could also be seen across the Cape Winelands District (0.59 in 2014 and 0.62 in 2020) as well as the Western Cape Province (0.60 in 2014 and 0.62 in 2020).

Human Development

The Human Development Index (HDI) is a composite indicator reflecting on education levels, health, and income. It is a measure of peoples' ability to live a long and healthy life, to communicate, participate in the community and to have sufficient means to be able to afford a decent living. The HDI is represented by a number between 0 and 1, where 1 indicates a high level of human development and 0 represents no human development. The United Nations uses the Human Development Index (HDI) to assess the relative level of socio-economic development within countries.

There has been a general increase in the HDI for the Langeberg municipal area, from 0.65 in 2014 to 0.72 in 2020. There has been a similar upward trend for the Cape Winelands District as well as for the Western Cape.

BASIC SERVICE DELIVERY



Total number of households

31 000

Langeberg Municipality

234 696

Cape Winelands District

Formal main dwelling

27 954

Langeberg Municipality

189 559

Cape Winelands District

90.2%

80.8%



84.6% Langeberg
67.6% Cape Winelands

House/brick structure
on separate stand/yard



0.4% Langeberg
0.6% Cape Winelands

Traditional dwelling



4.7% Langeberg
12.0% Cape Winelands

Flat/simplex/duplex/
triplex or room/flat
on shared property



0.9% Langeberg
1.2% Cape Winelands

House/flat/room in
backyard



6.1% Langeberg
6.4% Cape Winelands

Informal dwelling in
backyard



2.4% Langeberg
11.0% Cape Winelands

Informal dwelling
not in backyard

0.9% Langeberg
1.2% Cape Winelands

Other/Unspecified



Piped water inside dwelling/within 200m

Langeberg 97.8%

Cape Winelands 97.0%



Electricity as primary source of lighting

Langeberg 94.1%

Cape Winelands 92.3%



Flush/chemical toilet

Langeberg 89.0%

Cape Winelands 91.0%

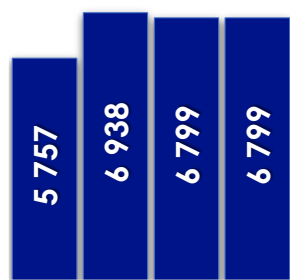


Refuse removed at least once a week

Langeberg 71.6%

Cape Winelands 79.4%

Free basic water



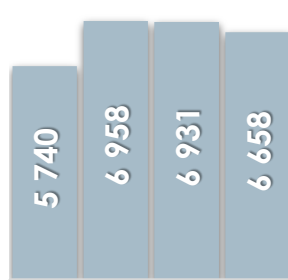
2016 2017 2018 2019

Free basic electricity



2016 2017 2018 2019

Free basic sanitation



2016 2017 2018 2019

Free basic refuse removal



2016 2017 2018 2019

Basic Service Delivery

The Constitution stipulates that every citizen has the right to access to adequate housing and that the state must take reasonable legislative and other measures within its available resources to achieve the progressive realisation of this right. Access to housing also includes access to services such as potable water, basic sanitation, safe energy sources and refuse removal services, to ensure that households enjoy a decent standard of living.

This section considers to what extent this has been achieved by reflecting on the latest available information from Quantec Research for 2020. The latest official statistics was collected by Statistics South Africa for the 2016 Community Survey; the 2021 Census will provide the updated official statistics. The information on free basic services is obtained from Statistics South Africa's Non-Financial Census of Municipalities survey findings.

Housing and Household Services

With a total of 31 000 households in the Langeberg municipal area, 90.2 per cent had access to formal housing, the highest when compared with other municipalities in the Cape Winelands District area; the Cape Winelands District average was 80.8 per cent.

Approximately 97.8 per cent of households have access to piped water within 200 meters of the dwelling, 94.1 per cent have access to electricity, 89.0 per cent have access to a flush/chemical toilet and 71.6 per cent have their waste removed at least once a week. The Municipality however has higher levels of access to water and electricity when compared with the Cape Winelands District average, but lags in terms of access to sanitation and refuse removal..

Free Basic Services

Municipalities also provide a package of free basic services to households who are financially vulnerable and struggle to pay for services. The number of households receiving free basic services in the Langeberg municipal area has shown an overall decrease between 2018 and 2019, except for water where it remained constant. However, the stressed economic conditions are anticipated to have exerted pressure on household income levels, which is in turn likely to see the number of indigent households and the demand for free basic services increase in 2020 and beyond.

SAFETY AND SECURITY



MURDER		2018/19	2019/20	2020/21
Actual Number	Langeberg	37	37	27
	Cape Winelands District	356	398	365
Per 100 000	Langeberg	32	32	22
	Cape Winelands District	38	42	38

SEXUAL OFFENCES		2018/19	2019/20	2020/21
Actual Number	Langeberg	75	112	82
	Cape Winelands District	885	969	752
Per 100 000	Langeberg	65	94	69
	Cape Winelands District	96	103	79



DRUG-RELATED OFFENCES		2018/19	2019/20	2020/21
Actual Number	Langeberg	1 127	461	301
	Cape Winelands District	11 181	7 864	5 337
Per 100 000	Langeberg	971	389	251
	Cape Winelands District	1 208	834	559

DRIVING UNDER THE INFLUENCE		2018/19	2019/20	2020/21
Actual Number	Langeberg	139	156	54
	Cape Winelands District	953	944	427
Per 100 000	Langeberg	119	132	45
	Cape Winelands District	103	100	45



Fatal Crashes	Langeberg	21	17	20
Road User Fatalities	Langeberg	33	27	26



RESIDENTIAL BURGLARIES		2018/19	2019/20	2020/21
Actual Number	Langeberg	828	869	807
	Cape Winelands District	5 776	5 518	4 537
Per 100 000	Langeberg	713	734	673
	Cape Winelands District	624	586	475

Safety and Security

Murder

The 2019/20 crime statistics released by SAPS and Stats SA indicate that there was a sharp increase in murders in the Western Cape prior to Operation Lockdown, and a slight decline during lockdown suggesting that Operation Lockdown might have reduced homicide numbers in areas at the police stations where the operation took place. Murders in South Africa remain high, with a 1.4 per cent increase in 2019/20, to 21 325 reported cases. This works out to 58 people murdered in the country every day, at a rate of 35.8 people per 100,000 population.

In the Langeberg municipal area, the number of murders remained unchanged at 37 over the period 2018/19 to 2019/20. However, a welcomed decline was witnessed in 2020/21 with 27 murders recorded. The murder rate per 100 000 people followed a similar downward trend at 22 in 2020/21 with the District figure following this trend shifting from 42 in 2019/20 to 38 in 2020/21.

Sexual Offences

The rate of sexual offences in South Africa is amongst the highest in the world. With respect to the crime statistics released by SAPS and Stats SA, sexual offences increased by 3.7 per cent in 2019/20 compared to the previous financial year.

In 2020/21, there were 82 sexual offences in the Langeberg area compared to 752 reported cases in the Cape Winelands District. The incidence of sexual offences (per 100 000 people) in Langeberg municipal area (271) was lower than that of the District (298) in 2020/21.

Drug-related Offences

The 2020/21 crime statistics indicates that drug related crime has decreased sizably by 34.7 per cent in Langeberg, from 461 in 2020 to 301 in 2021. Within the Province, drug related decreased by 32.1 per cent between 2019/20 and 2020/21. While the incidence of drug-related offences is trending downwards in both Langeberg and the District; there is a lower occurrence of drug-related offences (per 100 000 people) in the Langeberg (251) relative to the District (559).

Driving under the influence (DUI)

Over the 2020/21 period, 54 cases of driving under the influence of alcohol and drugs were detected by the police in Langeberg. The number of cases of driving under the influence of alcohol or drugs in the Langeberg area decreased from 156 in 2019/20, this translates into a rate of 45 per 100 000 people in 2020/21, which is on par with the District (45).

Residential Burglaries

The 2020/21 crime statistics released by SAPS and Stats SA indicates that the number of residential burglaries within Langeberg fell marginally by 7.1 per cent. Within the Western Cape Province, burglaries at residences decreased by 17.7 per cent between 2019/20 and 2020/21.

When considering the rate per 100 000 population, with 673 cases in 2020/21, Langeberg's rate is above the District rate of 475 cases per 100 000 in the same reporting year.

Economy and Labour Market Performance

SECTOR	GDPR			Employment		
	R Million value 2019	Trend 2015 – 2019	Real GDP growth 2020e	Number of jobs 2019	Average annual change 2015 - 2019	Net change 2020e
PS Primary Sector	795.8	-4.0	10.6	13 873	219	-570
Agriculture, forestry & fishing	784.4	-4.0	10.9	13 856	220	-569
Mining & quarrying	11.5	-0.5	-18.5	17	- 1	-1
SS Secondary sector	1 841.0	-0.1	-11.8	7 088	7	-611
Manufacturing	1 304.7	-0.5	-10.1	4 557	-13	-325
Electricity, gas & water	158.0	2.4	-6.2	105	1	-3
Construction	378.3	0.8	-20.5	2 426	18	-283
TS Tertiary sector	4 538.0	3.1	-5.6	32 528	849	-1 740
Wholesale & retail trade, catering & accommodation	1 431.2	2.5	-9.4	13 057	411	-807
Transport, storage & communication	775.9	3.2	-13.6	2 200	79	-52
Finance, insurance, real estate & business services	1 241.0	4.9	-1.9	7 058	261	-250
General government	601.1	0.3	0.3	3 305	13	45
Community, social & personal services	488.7	2.2	-1.7	6 908	85	-676
Langeberg	7 174.8	1.2	-4.9	53 489	1 075	-2 921

Skill Levels Formal employment	Skill Level Contribution 2020 (%)	Average growth (%) 2016 - 2020	Number of jobs	
			2019	2020
Skilled	16.9	1.6	5 417	5 256
Semi-skilled	37.5	0.8	12 277	11 692
Low-skilled	45.7	-1.3	15 045	14 241
TOTAL	100.0	0.0	32 739	31 189

Informal Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Number of informal jobs	18 678	18 580	18 871	20 206	20 636	22 475	20 792	21 762	21 379	20 750	19 379
% of Total Employment	43.0	42.5	41.7	42.4	42.9	42.4	40.0	40.9	39.9	38.8	38.3

Unemployment rates	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Drakenstein	13.1	13.4	13.1	12.7	13.1	12.1	13.1	13.7	13.6	14.5	14.1
Langeberg	6.4	6.6	6.5	6.2	6.5	5.6	6.4	6.7	6.7	7.3	7.3
Stellenbosch	9.8	10.1	10.0	9.7	10.1	9.3	10.3	10.7	10.7	11.6	11.3
Witzenberg	7.3	7.4	7.1	6.7	6.9	5.9	6.4	6.7	6.6	7.1	6.9
Breede Valley	10.3	10.6	10.3	9.8	10.2	9.1	10.0	10.4	10.3	11.1	10.7
Cape Winelands	10.1	10.3	10.1	9.7	10.0	9.1	10.0	10.4	10.3	11.1	10.8
Western Cape	15.9	16.1	16.1	16.0	16.4	16.5	17.7	18.4	18.3	19.6	18.9

Economy and Labour Market Performance

Sectoral Overview

The wholesale and retail trade, catering and accommodation sector is the Langeberg municipal area's largest contributor to GDP, with a contribution of 19.9 per cent in 2019. Other main contributors to the region's economy are the manufacturing sector (18.2 per cent) and the finance, insurance, real estate and business services sector (17.3 per cent). Employment in the region is concentrated in the agriculture, forestry and fishing sector, with 25.9 per cent in 2019. The wholesale and retail trade, catering and accommodation sector also accounts for a large number of jobs in the region, at 24.4 per cent.

The agriculture, forestry and fishing sector, the wholesale and retail trade, catering and accommodation sector and the community, social and personal services sector are labour-intensive, contributing more to employment than to GDP. The manufacturing sector is highly capital-intensive, as it contributed only 8.5 per cent to employment in 2019.

The tertiary sector increased at an annual rate of 3.1 per cent between 2015 and 2019. The finance, insurance, real estate and business services sector (4.9 per cent) and the transport, storage and communication sector (3.2 per cent) were the key drivers of the tertiary sector's economic growth. The wholesale and retail trade, catering and accommodation sector, which was the largest contributor to GDP in the Langeberg municipal area, increased by 2.5 per cent annually during the period of review.

Formal and Informal Employment

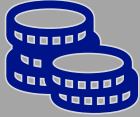
The Langeberg municipal area's economy was valued at R7.2 billion (current prices) in 2019, with 53 489 people being employed during the year. In 2020, the region's GDP contracted by 4.9 per cent in real terms. It is estimated that employment also declined in 2020, with the region experiencing 2 921 job losses during the year. The contraction in the overall economy of the municipal area affected employment significantly. The financial pressure on businesses resulted in retrenchments, and 2 921 jobs are estimated to have been lost in the municipal area. The largest contraction in employment was in the wholesale and retail trade, catering and accommodation sector (807 jobs), followed by the community, social and personal services sector (676 jobs) and the agriculture, forestry and fishing sector (569 jobs). The only sector that created additional jobs in 2020 was the general government sector, with 45 jobs created.

Employment in the Langeberg municipal area was predominantly concentrated in the formal sector in 2019, at 61.2 per cent, with the remaining 38.8 per cent of workers being informally employed. The majority of employment in the wholesale and retail trade, catering and accommodation sector and the transport, storage and communication sector was for informal workers, at 54.7 per cent and 52.0 per cent respectively. Other sectors that largely comprised informal activities were the community, social and personal services sector (44.5 per cent) and the construction sector (44.2 per cent).

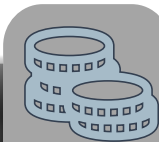
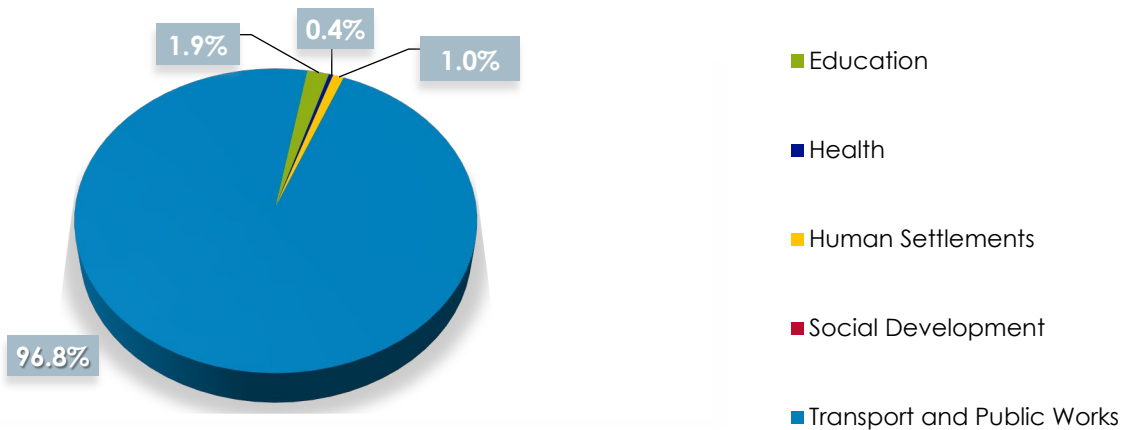
Unemployment

Over the five-year period, the secondary sector also experienced a significant number of job losses. Positively, the strong economic performance in the tertiary sector has allowed for employment opportunities in this sector, which have been able to offset some of the losses in the primary and secondary sectors. Economic changes have had a substantial impact on the primary sector, resulting in a significant number of job losses for low-skilled individuals.

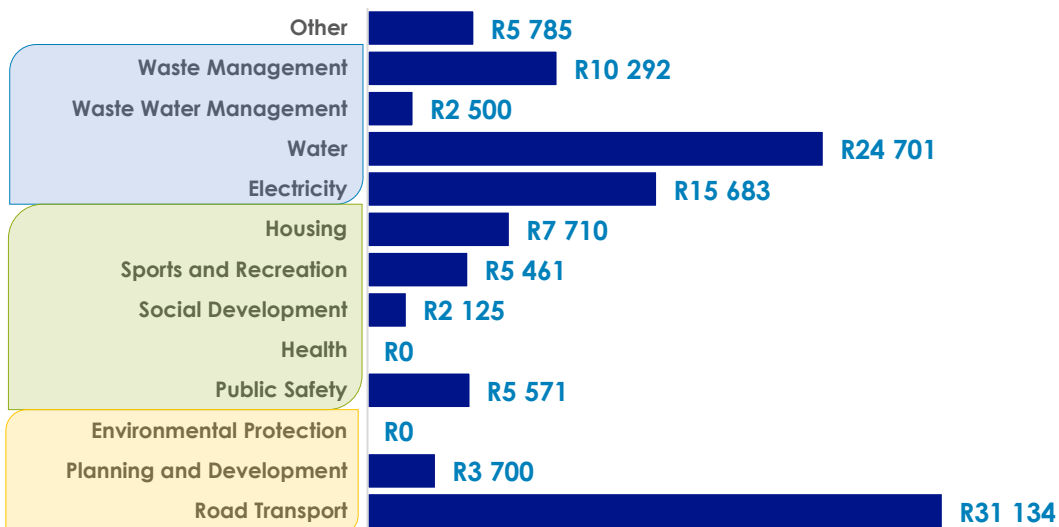
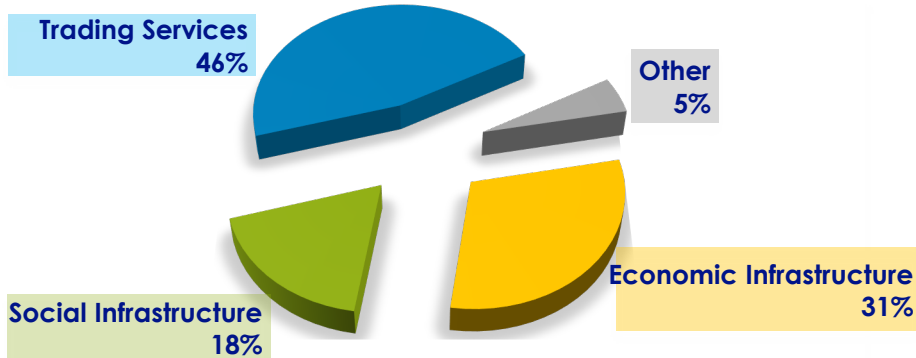
PUBLIC INFRASTRUCTURE SPEND



Provincial infrastructure spend



Municipal infrastructure spend (R'000)



Public Infrastructure Spend (2021/22)

Spending on Social Infrastructure

Spending on social infrastructure aids in social development and has the spill-over effect of enabling economic growth.

In 2021/22 the WCG allocated 3.2 per cent of its infrastructure budget towards social infrastructure. This consists of a R4.0 million contribution towards Education, R2.0 million towards Human Settlements and the remaining R771 000 has been allocated towards Health. Social Development has no allocation for the ensuing budget period from a Provincial standpoint, but is allocated R2.1 million by the Municipality.

The Municipality will complement the WCG social infrastructure expenditure with a 18.2 per cent or R20.8 million allocation from their capital budget. In addition to the Municipality's spending on social development, it will also allocate R 7.7 million towards housing, R5.5 million towards sports and recreation, and R5,6 million towards public safety. These will serve to improve the quality of lives of people within the municipal area.

Spending on Economic Infrastructure

Economic infrastructure is defined as infrastructure that promotes economic activity. Considering the sluggish economic growth throughout the country, spending on economic infrastructure is crucial to stimulating economic activity.

Spending on Economic enabling infrastructure aids Economic growth and development and has the spill-over effect of enabling tackling poverty through higher Per Capita incomes amongst citizens. economic growth. To this end, 96.8 per cent (R202.0 million) of the Provincial spend in Langeberg (2020/21) will be attributed to Transport and Public Works. A healthy and resilient community increases productivity and reduces pressures on government resources. Road transport infrastructure and investment in the natural environment goes a long way towards unlocking the region's economic potential. The Municipality, assists by contributing a further R34.8 million (i.e. 30.4 per cent of total municipal capital spending) towards road transport.

Spending on Trading Services

Basic services are crucial to improving the living conditions of citizens within the municipal area and enabling economic activity for businesses via access to water, electricity, sanitation and refuse removal. The majority of the Municipality's infrastructure budget i.e. 46.4 per cent or R53.1 million is allocated towards the provision of basic services. The bulk of the spending on trading services have been allocated towards water (R24.7 million). This was followed by Electricity (R15.6 million or 13.7 per cent) and waste management (R10.2 million or 9 per cent).

SOURCES

1. Demographics

- Population: *Department of Social Development, 2021*
- Sex ratio: *Department of Social Development, 2021*
- Age cohorts: *Department of Social Development, 2021*
- Number of households: *Department of Social Development, 2021*
- Household size: *Department of Social Development, 2021*
- Population density: *Department of Social Development, 2021*

2. Education

- Learner enrolment: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Learner-teacher ratio: *Western Cape Education Department, 2021; Annual Survey of Public and Independent Schools (ASS), 2021*
- Learner retention: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Educational facilities: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- No-fee schools: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Schools with libraries: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Educational outcomes: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*

3. Health

- Healthcare facilities: *Department of Health, 2021*
- Emergency medical services: *Department of Health, 2021*
- HIV/AIDS: *Department of Health, 2021*
- Tuberculosis: *Department of Health, 2021*
- Child health: *Department of Health, 2021*
- Maternal health: *Department of Health, 2021*

4. Poverty

- GDP per capita: *Statistics South Africa, 2021*
- Income Inequality (Gini-coefficient): *Quantec Research, 2021*
- Human Development (Human Development Index): *Quantec Research, 2021*

SOURCES

5. Basic services

- Households: Quantec Research, 2021
- Access to housing: Quantec Research, 2021
- Access to water: Quantec Research, 2021
- Access to electricity: Quantec Research, 2021
- Access to sanitation: Quantec Research, 2021
- Access to refuse removal: Quantec Research, 2021
- Free Basic Services: *Statistics South Africa, Non-Financial Census of Municipalities 2020*

6. Safety and security

- Murder: *South African Police Service (SAPS), 2021, own calculations*
- Sexual offences: *South African Police Service (SAPS), 2021, own calculations*
- Drug-related crimes: *South African Police Service (SAPS), 2021, own calculations*
- Driving under the influence: *South African Police Service (SAPS), 2021, own calculations*
- Residential burglaries: *South African Police Service (SAPS), 2021, own calculations*
- Road user fatalities: *Department of Transport and Public Works, 2021*

7. Economy

- Sector Performance: *Quantec Research, 2021*
- Employment growth per sector: *Quantec Research, 2021*
- Trends in labour force skills: *Quantec Research, 2021*
- Unemployment rates: *Quantec Research, 2021*

8. Public infrastructure spend

- Provincial Infrastructure Spend: *Estimates of Provincial Revenue and Expenditure (EPRE), 2021; Overview of Adjusted Provincial and Municipal Infrastructure Spend (OAPMII), 2021*
- Municipal Infrastructure Spend: *Final approved 2021/22 municipal budgets, Budget Schedule A5*